

EXHIBT B

Budget

	2	3	4	5	6	7	8	9	10	11	12	13	Current
	Post-Closing Period - No Operations												
	P11	P11	P11	P12	P12	P12	P12	P12	P1	P1	P1	P1	P2
Week	7-Nov 45	14-Nov 46	21-Nov 47	28-Nov 48	5-Dec 49	12-Dec 50	19-Dec 51	26-Dec 52	2-Jan 1	9-Jan 2	16-Jan 3	23-Jan 4	30-Jan 5
Cash Inflow	1,058	1,032	1,135	1,953	1,317	1,394	1,355	1,292	1,253				
COGS	361	889	963	687	871	677	683	881					
Critical Vendor Payments	12	22	73	91	56	42	43	52					
Protection plan			36					58					
Rent	316				516								
Lease terminations			-	-	-	-	-	-					
Payroll & Benefits													
Stores - Paid 1 Week in Arrears:													
Managers	136	-	54	-	129	-	54	-	129	-	65	-	105
ASM/Sales	239	-	240	-	279	-	227	-	232	-	116	-	19
Hourly Support	41	-	41	-	35	-	41	-	35	-	18	-	6
PR Taxes	10	-	10	-	10	-	10	-	10	-	5	-	-
Total store wages & taxes	426	-	345	-	453	-	332	-	406	-	203	-	130
SSC incl DM's & FFOT	158	-	115	-	115	-	115	-	114	-	57	-	44
Comfort Coil	17	-	17	-	17	-	17	-	17	-	9	-	
Executive Team	42	-	42	-	42	-	42	-	42	-	21	-	
Severance													
Bonus - Others													
Consulting (GMM, Mktg Mgr, VP Finance)	15	15	15	15	10	10	10	10	11				
PR Taxes	10	-	10	-	10	-	10	-	10	-	5	-	-
Total wages & taxes - SSC, DM's, FFOT, Exec Team	242	15	198	15	194	10	194	10	194	-	92	-	44
Benefits			140					140				25	
Website Development			10					10					
Advertising (Local IQ)													
Store Security	3	1	-	-	3	1	-	-	-	3	1	-	-
Marketing	-												-
IT		14		-	-	14	-	63	-		14	-	105
Website Design													-
Audit & Tax						50							50
Store Utilities / Office Utilities /Telephone/ Cable	68	19	8	13	68	19	8	13	68	19	8	13	391

Property Taxes	40	25	240	305
Business Insurance		50	48	145
Customer refunds	7	7	7	63
Supplies				-
Bank fees				-
Comfort Coil Equipment Lease & Note	4	1	1	10
Maintenance and Repairs				-
Legal				-
Real Estate Advisory				-
Delivery	42	41	78	92
Repair Techs	7	7	7	21
Miscellaneous A/P Payments	37	37	37	74
Weekly Burn Rate	1,521	1,092	1,874	1,010
Pcard/Epay/Fuel Cards				13,892
Income tax	11	80	27	80
Sales Tax	25	65	246	1,258
Retention/Incentive Bonuses				41
Miscellaneous A/P Payments	10	10	10	100
Term Loan Payment				130
Investment Banker Advisory				500
Legal - Real Estate				430
Legal - Restructuring	83	83	83	30
Financial Advisory - Restructuring	25	34	34	300
US Trustee Fees				260
Claims & Noticing Agent	29	29	29	29
Lender Professionals				165
Committee Professionals				200
DIP Interest (7.2%) and Commitment Fee (1%)	52	10	21	174
Wind Down Costs				739
Total	1,756	1,313	2,556	1,756
Net Change in Cash	(699)	(282)	(1,420)	(7,062)
Book Cash Balance Beginning of Week	570	(128)	(410)	(6,114)
Excess Cash Sweep	#	-	-	-
Week Ending Book Cash Balance	(128)	(410)	(1,831)	(6,540)
Cash Balance	530	2,331	2,049	530
Weekly Cash Use	(699)	(282)	(1,420)	(7,062)
DIP Borrowing per Agreement	2,500	850	1,600	6,540
Cash Balance incl Borrowing	2,331	2,049	629	8